



FINANCE AND TREASURY TRAINING

Pension Fund Investment Strategies

5 day course

Classroom, online or in-house

Course overview

A pension fund invests against liabilities that extend decades ahead, and the strategy must serve those liabilities rather than a return target in isolation. This course covers the discipline. Delegates work through liability assessment and its drivers, strategic asset allocation against a liability profile, liability driven investment approaches, the selection and monitoring of managers, and the governance obligations that trustees carry personally. Regulatory requirements are covered, along with the specific constraints of African pension markets including limited domestic asset supply, offshore allocation limits and currency exposure.

What you will learn

- Assess a fund's liabilities and the factors that drive them
- Set strategic asset allocation against a liability profile
- Apply liability driven investment approaches
- Select, monitor and replace investment managers
- Discharge trustee governance obligations
- Meet regulatory requirements applicable to the fund
- Manage domestic asset supply, offshore limits and currency exposure

Who should attend

- Pension fund trustees and principal officers
- Fund administrators and investment staff
- Consultants and actuaries advising funds
- Regulators and supervisors
- Employer representatives on fund boards

Course outline

- 01 Liabilities and what drives them
- 02 Strategic asset allocation against a liability profile
- 03 Liability driven investment approaches
- 04 Manager selection, monitoring and replacement
- 05 Trustee governance and personal obligation
- 06 Regulatory requirements
- 07 Domestic asset supply and offshore allocation limits
- 08 Currency exposure across a long horizon

Upcoming dates

Dates	Venue	Format	Fee per delegate
5 to 9 November 2026	Durban, South Africa	Classroom	R11,995
3 to 7 December 2026	Mbabane, Eswatini	Classroom	R11,995
5 to 9 December 2026	Durban, South Africa	Classroom	R11,995

Fees and how to register

Online **from R6,500** per delegate, classroom **from R11,995** per delegate, in-house training is quotation on request. Book 2 or more delegates on this course and save 10%.



To register or request an in-house proposal, visit www.afrisciencegroup.com, email info@afriscience.co.za, or WhatsApp us on **+27 63 479 1136**.

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